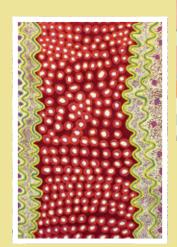


Managing Two Worlds Together

Stage 3: Improving Aboriginal Patient Journeys—

Maternity Case Studies

Janet Kelly Paula Medway Debra Miller Lisa Catt Monica Lawrence





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Downloadable pdfs of the Managing Two Worlds Together. Stage 3: Improving Aboriginal Patient Journeys—Maternity Case Studies and the other four Case Studies, along with printed copies and a pdf of the Study Report and a writeable pdf of the Workbook, can be obtained from:

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The Managing Two Worlds Together Project

The Improving Aboriginal Patient Journeys (IAPJ) study is the third stage of the Managing Two Worlds Together (MTWT) project. The MTWT project investigated what works well and what needs improvement in the health system for Aboriginal people who travel for hospital and specialist care from rural and remote areas of South Australia and the Northern Territory to city hospitals.

Stage 1 (2008–11) focused on understanding the problems that occur within and across patient journeys, and the barriers and enablers to access, quality and continuity of care. Challenges and strategies from the perspectives of individual patients, their families, and health and support staff and managers were examined using interviews, focus groups and patient journey mapping. Complex patient journeys were analysed and a patient journey analysis tool was developed collaboratively with staff, patients and carers.

Stage 2 (2012) focused on possible solutions and strategies. As the research team shared findings with health care providers, case managers and educators in a range of different health and education settings, the potential and scope of the Aboriginal patient journey mapping (PJM) tools for quality improvement, training and education emerged. The resulting tools

consist of a set of tables that enable an entire patient journey to be mapped across multiple health and geographic sites, from the perspective of the patient, their family and health staff in each location.

Stage 3 (2013–15) involved an expanded research team and staff participants working together in a range of health care and education settings in South Australia and the Northern Territory. The aim was to modify, adapt and test the Aboriginal PJM tools developed in Stages 1 and 2. As the project progressed the basic set of tools was further developed with flexible adaptations for each site. This involved three steps - Preparing to map the patient journey, Using the tools and Taking action on the findings – organised into 13 tasks with prompt questions. Careful consideration was given as to how the information that emerged from the use of the tools could best highlight communication, coordination and collaboration gaps within and between different health care providers (staff, services and organisations) so as to inform the design of effective strategies for improvement. These were compared and combined with existing policies, practice and protocols.

Diagram 1 (below) sets out these three stages, along with the focus and outcomes of each stage.

Stage 1: 2008-11

Focus: Understanding the problems

Identifying the barriers, enablers, gaps and strategies to care

MTWT reports

City Hospital Care for Country Aboriginal People—Project Report

City Hospital Care for Country Aboriginal People — Community Summary

Study 1—Report on Admissions and Costs

Study 2—Staff Perspectives on Care for Country Aboriginal Patients

Study 3—The Experiences of Patients and their Carers

Study 4—Complex Country Aboriginal Patient Journeys

Stage 2: 2012

Focus: Exploring solutions and strategies

Considering application of findings and mapping tools

MTWT reports

Stage 2: Patient Journey Mapping Tools

Stage 3: 2013–15

Focus: Improving Aboriginal patient journeys

Modifying, adapting and testing mapping tools for quality improvement and education

Knowledge exchange and translation

MTWT reports

Stage 3: Improving Aboriginal Patient Journeys—Study Report

Stage 3: Improving Aboriginal Patient Journeys—Workbook (Version 1)

Stage 3: Improving Aboriginal Patient Journeys—Case Studies

- Renal
- Cardiac
- Maternity
- Rural and Remote Sites
- City Sites

Diagram 1: The three stages, focus and outcomes of the Managing Two Worlds Together project



The authors would like to acknowledge the following people who were involved in, or assisted with, the development of the tools and these case studies:

Hugh Auckram, Alex Brown, Sarah Brown, Wendy Corkhill, Charlotte de Crespigny, Karen Dixon, Judith Dwyer, Toni East, Amy Graham, Kylie Herman, Liz Izquierdo, Rosie King, Michael Kirkbride, Natalie McCabe, Wendy McInnes, Gay Martin, Lee Martinez, Sonia Mazzone, Laney Mackean, Tamara Mackean, Jo Newham, Annapurna Nori, Kim O'Donnell, Brita

Pekarsky, Sharon Perkins, Daphne Perry, Pam Pratt, Mark Ramage, Damian Rigney, Christine Russell, Bronwyn Ryan, Kym Thomas, Jeff Tinsley, Cheryl Wilden, Eileen Willis, Jacene Wiseman and Sarah Wyatt.

We would also like to acknowledge the editorial assistance of Jane Yule and Cathy Edmonds, the design work of Rachel Tortorella at Inprint Design, and the Lowitja Institute CRC for providing ongoing support for this study and publishing its outcomes.

Abbreviations and Terms

ACCHS	Aboriginal Community Controlled Health	FMC	Flinders Medical Centre
	Service	IAPJ	Improving Aboriginal Patient Journeys
AFBP	Aboriginal Family Birthing Project	MTWT	Managing Two Worlds Together
ALO	Aboriginal Liaison Officer	PATS	Patient Assistance Transport/Travel
AMIC	Aboriginal Maternal and Infant Care		Scheme – South Australia/Northern
APPO	Aboriginal Patient Pathway Officer		Territory
COAG	Council of Australian Government	PJM	Patient Journey Mapping

Terminology

The use of the terms 'Aboriginal', 'Aboriginal and Torres Strait Islander', 'Indigenous' and 'Elder' reflect the preference of the people with whom we worked.

Aboriginal Patient Pathway Officer or APPO – A patient coordination role funded through the Council of Australian Governments; most of these positions are no longer funded.

Key stakeholders – People who are impacted by, or may affect, the patient journey and the mapping exercise.

Patient journey – The health care journey as experienced and perceived by a person, the family and staff.

Case study – The use of the term 'case study' refers to specific problem-solving activities undertaken by participating health staff to better understand and improve care for their patients. We also recognise individual patients as 'people' rather than 'cases'.

Patient – We have used the word 'patient' to identify the person undergoing a health care journey. In some services other terms may be used such as 'client'. At all times we recognise that 'patients' are individual people with unique personal, family and/or cultural needs and priorities.

About the Maternity Case Studies

This report on Maternity Case Studies is complemented by reports on four others – dealing with Renal, Cardiac, Rural and Remote Sites, and City Sites – published as part of the Improving Aboriginal Patient Journeys study, Stage 3 of the Managing Two Worlds Together project.

Five maternity case studies are presented in this report:

- Case Study A: Debriefing by the Aboriginal Maternal Infant Care Team
- Case Study B: Improving Cultural Communication in the Nursery
- Case Study C: Long-distance Baby
- Case Study D: Developing Midwifery Education Sessions
- Case Study E: Using the Tools as a Methodology for Honours Study

All five describe the ways in which midwives in Adelaide and rural areas adapted and used the MTWT patient journey mapping tools in South Australia. The Improving Aboriginal Patient Journeys Study Leader, Dr Janet Kelly, worked with each midwife individually to adapt the tools to meet specific needs, map the patient journey, explore the intricacies of each care pathway, and identify key findings and actions for improved care. She also adapted a previous case study into an education package.

The midwives in this study centred their work on the following question and task:

 How can these tools be adapted to map women-centred maternity care journeys within and across health services and state/territory boundaries? The purpose of these case studies is to:

 provide examples of how the patient journey mapping tools can be adapted and used to highlight gaps and strategies in care for Aboriginal mothers, their babies and families.

Case Study A describes how an Aboriginal Family Birthing Program team involving a midwife and Aboriginal Maternal and Infant Care (AMIC) workers used the tools to map a woman's recent maternity journey in order to reflect on what happened for her and to debrief together. Case Study B shows how the tools were adapted to produce a one-page communication brief for nursery staff. Case Study C presents the journey of a woman from a remote area before AMIC workers were available in that location, and Case Study D explains how the tools can be used for education sessions. Case Study E discusses how a midwife from a regional location used the tools in her honours study for analysis and to develop evidence for change.

Key identifying factors in each patient journey have been omitted or changed to protect the privacy of people and their families. Ethics approval for the study was given by Flinders University, the Aboriginal Health Research and Ethics Committee, The Queen Elizabeth Hospital Human Research Ethics Committee, the Central Australian Human Research Ethics Committee, and Menzies School of Health Research. Required governance arrangements (Site Specific Assessments) were also completed with each SA Health site involved.

Health professionals are invited to use the tools in their own settings, and to adapt and adopt them by adding columns or rows to focus on specific issues and concerns. Information on how to use the tools can be found in the *Stage 3 Improving Aboriginal Patient Journeys—Workbook (Version 1)*. The Workbook, Study Report and the four other Case Studies are available at: www.lowitja.org.au/lowitja-publishing.



For further information on the Improving Aboriginal Patient Journeys study, contact Dr Janet Kelly, IAPJ Study Leader, at E: Janet.kelly@flinders.edu.au or T: +61 8 8201 7765.

To discuss case study details with the midwives involved, please contact them directly:

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- Case Study D: Monica Lawrence, Senior Lecturer, Indigenous Health (Nursing, Midwifery, Medicine, Allied Health, Public Health), Poche Centre for Indigenous Health and Wellbeing, Flinders University, at E: Monica.lawrence@flinders.edu.au
- Case Study E: Lisa Catt, Midwife/Educator, Women's and Children's Hospital, at E: lisa.catt@health. sa.gov.au.

The Patient Journey Mapping Process

By the end of the study the process of mapping Aboriginal patient journeys consists of three main steps:

- Step 1: Preparing to map the patient journey
- Step 2: Using the tools
- Step 3: Taking action on the findings

Each step involves a number of tasks that were developed throughout the project by pulling together the experiences of staff participants involved in testing and using the Aboriginal PJM tools. Diagram 2 (below) provides an overview of these tasks.

It is important to note that in this and other Case Studies not all of the tasks described here are carried out fully in every case study. This is because the case study activities occurred before the final version of the tools and tasks were developed.

Step 1: Preparing to map the patient journey

Focus: How to prepare adequately prior to mapping patient journeys

Considerations

Task 1.1: Planning for mapping – who, what, when, where, why and how

Task 1.2: Guiding principles for respectful engagement and knowledge sharing

Step 2: Using the tools

Focus: How to map and analyse a patient journey

Data gathering

Task 2.1: Providing a narrative account of the journey (telling the story)

Task 2.2: Providing a visual map of the actual journey across locations

Task 2.3: Recognising the whole person experiencing the patient journey

Task 2.4: Considering the underlying factors that affect access and quality of care

Task 2.5: Bringing together multiple perspectives in chronological mapping

Task 2.6: Additional considerations for this patient journey mapping

Analysis

Task 2.7: Comparing this journey to particular standards of care and procedures

Task 2.8: Identifying key findings

Task 2.9: Reflecting on what was learned about patient journeys and the mapping process

Step 3: Taking action on the findings

Focus: How to share findings and take action towards improving practices and policies

Step 3

Step 2

Knowledge translation

Step 1

 $\textbf{Task 3.1:} \ \textbf{Deciding how best to share the findings, with whom, and in what format}$

Planning and taking action

Task 3.2: Identifying actions at the personal and professional service and systems levels to improve patient care and the coordination of journeys



Authors: Paula Medway and Janet Kelly

Who was involved in the mapping?

Paula Medway has worked as a midwife in South Australia and the Northern Territory in hospitals and remote locations. In 2013 Paula was working with the Aboriginal Family Birthing Project (AFBP) at the Flinders Medical Centre (FMC). Her role involved supporting Aboriginal women and their families, and working in partnership with Aboriginal maternal infant care workers. The FMC provides maternity, nursery and neonatal intensive care for women and their babies predominantly from South Australia and the Northern Territory. Women with threatened miscarriage, premature labour or other health complications may travel from rural and remote areas to the FMC and remain in Adelaide for days, weeks or months.

Paula became involved in Stage 3 of the MTWT project and was interested in exploring how the mapping tools could assist with improved communication and cultural safety.

The focus of this case study

This case study describes the use of the patient journey mapping tools for debriefing, and for then communicating concerns regarding patient care and support from one staff group to another. This use of the tools was developed by the midwifery and Aboriginal maternal infant care group at a major city hospital.

Step 1: Preparing to map the patient journey

Task 1.1: Planning for mapping – who, what, when, where, why and how

Paula and the AMIC workers had been considering how best to use the tools. Soon after, they supported a woman and her baby who came to their unit from a rural location with an emergency admission and an extended stay for the baby in the nursery. During this time, many things happened in their physical, personal, family, social and cultural lives. Fortunately, both the mother and baby survived, but the mother experienced very difficult times both within the hospital, with her own health, birthing and healing, and with family and social circumstances. The AFBP staff were aware of the myriad of complexities and supported the woman as much as possible. However, at the same time, some of the other hospital staff made assumptions and judgments about the mother's situation and actions without knowing or considering the exact circumstances and what was happening for her. Following these events, Paula and the Aboriginal workers sat together and wrote the woman's journey using the first three tables of the mapping tools that were developed at the time. They did this as a way to make sense of what had happened, both for the woman and between the woman and various staff members.

This case study has been heavily de-identified to protect the privacy of the mother and baby involved.

Task 1.2: Guiding principles for respectful engagement and knowledge sharing

The AFBP was embedded in Aboriginal preferred ways of engaging during pregnancy, birthing and postnatal care. These guiding principles were incorporated into the mapping processes. Paula worked closely with Aboriginal women and their families, and Aboriginal and non-Aboriginal staff, bringing together different perspectives and increasing cross-cultural understanding.



Task 2.1: Providing a narrative account of the journey (telling the story)

A narrative account was written as the midwife and AMIC workers came together and shared their knowledge of the woman and baby's journey. Each staff member had worked closely with them at different times, attending to different circumstances, including other staff responses to the woman and her baby. The journeys are not told in detail here to protect the privacy of the woman and her baby. The focus here is ways of using the tools for debriefing, rather than focusing on the woman and baby's detailed journeys.

A young pregnant Aboriginal woman from a rural location was flown to Adelaide for emergency admission. During her pregnancy she had experienced some health complications that were attended to by her regional health centre, but now she was experiencing early labour and needed an emergency caesarean section. The mother experienced some postnatal complications and the baby was in the nursery for some weeks. The young woman had difficulty securing accommodation; there are no hostels near the FMC, and other hostels across Adelaide were full. She was uncomfortable living in a nearby caravan park by herself, and had little personal funds for transport. Walking was

difficult for her due to her physical complications. She arranged to stay with extended family some distance across the city, but events occurred that made this option unsuitable and another option was unavailable. It was often difficult for her to get to the nursery in time to meet the specialists.

At the same time a family member at home became very unwell, and she felt acutely the distance between them. The AMIC and Aboriginal liaison staff supported the young woman through these complexities as best they could with the few resources available to them. Some other nursery and midwifery staff were less aware and less understanding and at times made judgments about why the young woman was not with her baby in the nursery.

Task 2.2: Providing a visual map of the actual journey across locations

No visual map was used at this time

Task 2.3: Recognising the whole person experiencing the patient journey

The AMIC team began by considering the young woman and what was happening for her in all aspects of her health and life, and recorded these in Table 1. The staff knew these details from working closely with the young woman. Together they were able to provide a comprehensive account of what was important for this person.

Case Study A - Table 1: Dimensions of health

Dimension of health	Sit	uation
	Local community	City/regional hospital
Social and emotional wellbeing		Very stressful hospitalisation
Family and community commitments	Family in regional area	Death in the family – cannot return home for funeral No hospital or hostel accommodation available Was to stay with extended family but unable to at the last moment due to social reasons Has to travel vast distances every day to visit baby
Personal, spiritual and cultural considerations	Strongly connected to family and community	Feels a long way from home Separated from family and community by distance
Physical and biological	Uneventful first pregnancy until early labour	Antenatal complications with labour, and postnatal complications Emergency caesarean section Baby in nursery – mother staying in Adelaide with family and in hostel Walking long distances uncomfortable

Task 2.4: Considering the underlying factors that affect access and quality of care

The underlying factors that impacted on this woman and her baby were identified. Table 2 was adapted to add planned actions, and who took the actions, so that this table could more clearly identify staff responses.

Case Study A - Table 2: Underlying factors

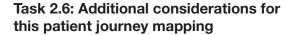
Underlying factor	In	pact of location and acc	ess
	Issues/factors	Planned actions	By whom
Rural and remote/city	From regional area Staying in Aboriginal hostel – travel by bus or with family	Support mother and baby	Antenatal, labour ward and nursery staff, AMIC and ALOs
Impact of illness or injury	Underlying health concern (diabetes, cardiac, renal)	Good coordination of care	AMIC midwife
Language and communication	English second language	Consider phone interpreter for consent	Nursery staff, AMIC and ALOs
Financial resources	No card, no money Fill out form for Centrelink	Centrelink	AMIC worker arranged
Cultural safety	Uncomfortable in nursery	Additional support by Aboriginal staff	AMIC and ALOs

Task 2.5: Bringing together multiple perspectives in chronological mapping

The AMIC team mapped the mother and baby's journey, adapting the column headings in Table 3 to reflect this maternity journey and adding a row for the baby.

Case Study A - Table 3: Multiple perspectives

olications In need to stay in city In need to stay in city In support in only It to support in only It to other factors It to other factors It mother and baby If mother and baby other health, social, onal needs	Perspective	Antenatal care	Trip to city	Delivery surgery	Postnatal and nursery	Discharge/ transfer	Trip home	Follow-up
Delivered by Prematurity requiring nursery care caesarean section Supportive Unable to in local accompany community Healthy Safety Safe delivery of To heal pregnancy Safety baby to be healthy Staffservice support in only Staffservice support in only Staffservice support To have somewhere safe to stay and be able to visit baby often be able to visit baby often be able to visit baby often delivery care AMIC ALO Succial workers	Mother's journey	Some health complications, cared for at regional health centre	Threatened miscarriage	Emergency caesarean section	Postnatal complications Baby in nursery, need to stay in city	To home community	Via bus	AMIC program
Supportive Unable to accompany in local accompany (City family able to support in only limited way due to other factors affety (Safety Baby To heal pregnancy Baby Baby (Staff/service support To have somewhere safe to stay and be able to wisit baby often service are affected by a service are able to wisit baby often be able to wisit baby and be able to wisit ba	Baby's journey			Delivered by caesarean section	Prematurity requiring nursery care			
Healthy Safety Safe delivery of To heal For baby to be healthy Staff/service support Local health Good Successful Physical care of mother and baby service care Responding to other health, social, financial, emotional needs AMIC ALO Social workers	Family/carer journey	Supportive in local community	Unable to accompany		Contact by phone City family able to support in only limited way due to other factors			
Local health Good Successful Physical care of mother and baby service emergency delivery care Responding to other health, social, financial, emotional needs AMIC ALO Social workers	Patient priorities, concerns and commitments	Healthy pregnancy	Safety	Safe delivery of baby	To heal For baby to be healthy Staff/service support To have somewhere safe to stay and be able to visit baby often	To get home safely	Long trip Baby care needs	Supportive care
Responding to other health, social, financial, emotional needs AMIC ALO Social workers	Health services and priorities	Local health service	Good emergency care	Successful delivery	Physical care of mother and baby			
AMIC ALO Social workers	Service gaps				Responding to other health, social, financial, emotional needs			
d communication and skills update	Responses to gaps				AMIC ALO Social workers Some staff need communication and cultural safety skills update	Transfer of information from city to country		AMIC



Not required for this case study.

Task 2.7: Comparing this journey to particular standards of care and procedures

The AMIC team considered what had happened for this woman in view of the support and understanding offered by staff for the many complexities in her journey and her life at the time. They then compared the AMIC and ALO responses and general staff responses, using the AMIC program guidelines as standards of good care. Of concern was the lack of cultural and personal safety this young woman experienced in staff interactions.

Task 2.8: Identifying key findings

The AMIC team summarised five key findings.

- 1. This woman had a very complicated health care journey many complexities (other than physical) were not recognised by many (non-Aboriginal) staff.
- 2. Opportunities for support and relationship building were overlooked.
- 3. The young woman felt judged by many staff members and was very uncomfortable in the nursery.
- 4. There was no suitable accommodation near to the hospital.
- 5. Staff need to become more aware of what is happening for patients, and the impact of their own interactions.

Again, these have been de-identified to protect the privacy of the woman and baby involved.

Task 2.9: Reflecting on what was learned about patient journeys and the mapping process

The AMIC team found that using the tools was a useful way of bringing together all of their experiences in supporting this woman and baby. It enabled them to make sense of what had happened, and to identify the most concerning key aspects. They decided it was a useful debriefing tool. It was also a communication tool, enabling them to record the aspects and gaps of this woman's care that they wished to convey to other staff.

Step 3: Taking action on the findings

Task 3.1: Deciding how best to share the findings, with whom, and in what format

The group decided that Paula would take this case study to the unit manager to highlight the situation for this woman and baby, and to highlight the missed opportunities for staff to support her better.

Task 3.2: Identifying actions at personal, professional, local service and systems levels to improve patient care and coordination of journeys

At a unit level, Paula and the Unit Manager planned to implement changes in staff awareness and training, and to focus on providing higher levels of culturally safe care.

The issues related to accommodation and transport were relayed to the hospital and regional administration to add to the existing body of knowledge about the shortage of appropriate accommodation in the southern area of Adelaide.

Case Study B: Improving Cultural Communication in the Nursery

Authors: Paula Medway and Janet Kelly

Who was involved in the mapping?

Paula Medway has worked as a midwife in South Australia and the Northern Territory, in both hospitals and remote locations. In 2013 Paula was working with the Aboriginal Family Birthing Project (AFBP) at the Flinders Medical Centre (FMC). Her role involved supporting Aboriginal women and their families, and working in partnership with Aboriginal maternal infant care workers. The FMC provides maternity, nursery and neonatal intensive care for women and their babies predominantly from South Australia and the Northern Territory. Women with threatened miscarriage, premature labour or other health complications may travel from rural and remote areas to the FMC and remain in Adelaide for days, weeks or months.

The focus of this case study

This case study shows how the Aboriginal PJM tools were adapted for a specific purpose – to provide a single-page information sheet for staff in the nursery about a baby's family and culture and how best to contact the baby's family if required. This case study does not follow each of the steps of the Workbook. Rather, it demonstrates how the tools can be used for other purposes.

Step 1: Preparing to map the patient journey

Paula was interested in adapting and using the mapping tools to assist nursery staff in Adelaide to better understand the personal and cultural context of some of the patients. She was asked specifically by staff in the neonatal ward to provide background to one baby's home situation, family and community. The baby's mother was from a remote area in the Northern Territory and was transferred to this Adelaide metropolitan hospital for a premature birth, with a family member as an escort. Both mother and escort had returned to their remote community, but the baby remained in the nursery, under the care of the nursery staff.

Paula needed a succinct summary that could be placed at the end of the baby's cot for nursery staff to read during shift changes.

The AFBP was embedded in Aboriginal preferred ways of engaging during pregnancy, birthing and postnatal care. These guiding principles were incorporated into the mapping processes. Paula worked closely with Aboriginal women and their families, and Aboriginal and non-Aboriginal staff, bringing together different perspectives and increasing cross-cultural understanding.

Step 2: Using the tools

Paula and Janet considered the information that Paula needed to convey, and which of the tools would best provide this information in a succinct way in a single page that could be placed at the end of the cot or in the front of the case notes.

An adapted version of Table 2, with an added action/strategy column, was devised. Case Study B – Table 1 is heavily de-identified to protect the privacy of the mother and baby. Asterisks denote where identifying information has been removed.

Case Study B - Table 2: Underlying factors

Underlying factor	Iı	npact of location and acce	ss
	Issues/factors	Actions and strategies	Who
Rural and remote/city	Baby is from *, one of the homelands near *, Northern Territory, approximately *km * of Darwin and *km west of * These are very remote places that are isolated and accessible only by air in the wet season The baby's parents are [names] and they are very traditional Yolgnu people who prefer to stay at their outstation rather than in the bigger community of *	Paula can source a map and some pictures of the home community if staff would find this helpful	* (CSC Aboriginal Maternity Models of Care) is happy to help in any way, ph (office) or m * for assistance
Impact of illness or injury	Baby was born at * weeks gestation and his * health issues stem from his prematurity	Ongoing care from specialist Doctors, Midwives and nurses Transfer to Darwin Special Care Nursery at Royal Darwin Hospital (Ward 6B) when appropriate	Neonatal Unit
Language and communication	The primary language spoken at * is *, a dialect of * * is widely spoken in the * area, but there are many different dialects Both parents speak limited English	* clinic can assist in finding the appropriate person to give consent if required They will also be responsible for ensuring the consent is informed i.e. interpreted correctly Consider phone interpreter to assist with consent process	* clinic number: (08) * * outstation phone box: (08) (Keep in mind that sometimes you might get someone picking up the phone here that doesn't speak English well) * Primary School: (08) * – sometimes this is the only phone that works in this community
Financial resources	Registration and Centrelink papers	Ensuring paperwork is complete	Aboriginal maternal Infant Care worker * arranged Centrelink form and Birth Registration papers when * (mother) and * (escort) were still in Adelaide
Cultural safety	Baby will be separated from its family until discharged from FMC	* (Mother) has given consent for staff or volunteers to give cuddles where possible	* Aboriginal Family Birthing Program and some of the Aboriginal Health/Liaison Workers happy to help out with this

Please note – there is no Table 1: Dimensions of health in this Case Study.

Staff from the nursery reported back to Paula that they found the information sheet very useful and referred to it often. There were a lot of midwives from overseas working in the nursery who did not have an understanding of the community, culture or extremely remote location that this baby came from.

Paula reflected that adapting and using the tool for this specific task was a relatively easy process because she had already used the tool for another purpose and was familiar with it. She found it was a useful way to 'package' the knowledge she had about remote communities and provide the information the baby's mother had shared with her in conversation over the previous week.

Paula reflected that it would not have been as culturally appropriate to sit down and ask these questions directly; rather, it was more culturally respectful and safe for the information to be exchanged in conversation once a relationship had been built and/or through conversation with escorts (family members) and Aboriginal staff members if the mother felt uncomfortable talking with staff directly. It was also important that the information was written in a culturally respectful manner to avoid assumptions and stereotyping.

This tool became an effective way for experienced practitioners or those who had worked closely with the mother to communicate information to other staff.

Step 3: Taking action on the findings

Paula worked with the AMIC team, other midwives and the unit manager to find ways to improve cultural safety and communication between staff, mothers, babies and their families.

Case Study C: Long-distance Baby

Authors: Debra Miller and Janet Kelly

Who was involved in the mapping?

Debra Miller is an Aboriginal woman from the Kokotha/Mirning tribal groups from the Far West Coast of South Australia. She has worked as an Aboriginal Patient Pathway Officer (APPO) since July 2009, then as a Senior Aboriginal Health Worker in Oak Valley Health Service for nine months and since October 2013 has returned back to Ceduna District Health Service in the APPO/ Aboriginal Liaison Officer (ALO) position that has just received further funding until June 2016.

A lot of Debra's work has been around patient journeys and supporting patients to travel away for medical treatment in metropolitan and other hospitals. Finding funding to support patient travel, accommodation, transport etc. has been quite difficult at times, especially for pregnant women and children as there are not a lot of funding and support services available for them to access.

Aboriginal Patient Pathway Officers were created as part of the Council of Australian Government's (COAG) Close the Gap funding to provide support for rural and remote patients who need to travel for health care. Unfortunately, most APPO positions in both metropolitan and rural and remote locations are no longer funded, meaning that a network of APPOs no longer exists.

Debra has been involved in the MTWT project from the beginning of Stage 1, sharing the challenges and barriers for remote area patients and strategies used by the staff to support them.

The focus of this case study

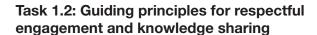
This case study follows the journey of a woman who lives in a remote area, and travelled to a regional town and then a regional city for the birth of her baby. She was confused about why she had to travel to a regional city to birth, and was concerned about the health of her baby who had low birth weight. The importance of Aboriginal services and staff to support her in her journey is highlighted.

Step 1: Preparing to map the patient journey

Task 1.1: Planning for mapping – who, what, when, where, why and how

During Stage 1 of the MTWT project, Janet travelled to rural and remote areas to talk to patients about their journeys. One woman who had recently had a baby agreed to be interviewed and for her story to be mapped in more detail to highlight the complexity. This story was considered for the Study 4 – Complex Country Aboriginal Patient Journeys report¹ in Stage 1, but was unable to be completed in time. During Stage 2 and 3 midwives have been asking for a case study example and this case study was used.

J. Kelly, B. Pekarsky, J. Dwyer, T. Mackean, E. Willis, J. Glover & M. Battersby 2011, *Managing Two Worlds Together: Study 4—Complex Country Aboriginal Patient Journeys*, The Lowitja Institute, Melbourne.



Care was taken that patients had informed consent whether to be interviewed. Local Aboriginal health and support staff told patients about the project and if people were interested in being involved they told Janet and she then met the patient at a time and place of their choice, and ensured informed consent was obtained prior to the interview. Janet also sought permission from this woman to speak to the local community midwife to clarify certain aspects of her care. This case study has been purposefully de-identified to protect the woman's identify. The community numbers in many remote areas are small, and to name her community and details of her journey would identify her.

Step 2: Using the tools

Task 2.1: Providing a narrative account of the journey (telling the story)

An Aboriginal woman in her thirties lives in a very remote homeland and ended up birthing her baby in a different regional hospital to the one she originally intended. Her two daughters were being cared for by other family members in South Australia and she had been visiting them and making her way back to the same hospital that she had birthed her last baby, when her car broke down. She stayed nearby with extended family and then went to the local clinic for an antenatal appointment. Another appointment was made but she did not, or could not, attend.

When she was near the end of her pregnancy, she went to the hospital thinking she would birth there, but was told she could not, and she was unclear about the reasons for this. (Staff in separate interviews explained that they were a low care facility and without three antenatal visits, women cannot birth there.) The woman was booked onto the public transport bus and transferred to a larger regional town and a Step Down Unit some hours away. She describes sneaking onto the bus and hiding her pregnancy as she did not think they would accept such a heavily pregnant woman travelling.

She stayed in the Step Down Unit for a few days until she went into labour, when she transferred to

the hospital. During her labour she was attended by a midwife and student nurse who were supportive. She asked to be able to sleep the rest of the night and for staff to give the baby a bottle, which occurred, and an Aboriginal worker brought her baby to her in the morning. She was very happy with this arrangement.

The woman describes sharing a room with a white woman who she found 'a bit racist' and she made complaints to staff and the white woman was moved to another room. She said most staff were 'OK' but some staff, both Aboriginal and non-Aboriginal, she found 'a bit off putting'. She felt that it took staff longer to respond to her bell than to the bell of non-Aboriginal patients, and so she 'didn't bother ringing the bell anymore'. After two days she was discharged and moved back to the Step Down Unit and a midwife visited her the next day. Her baby was underweight and she was very concerned about this: her last two babies had been much bigger. Her main concerns were not being able to birth nearer to home, having an underweight baby and feeling that she was not being well supported or given enough information, and being discharged two days after the birth.

A week later she travelled back by public bus and stayed in the Step Down Unit in a remote town, waiting until the baby put on more weight. Her discharge information had been sent directly to her remote home community, and so she and the local midwife were initially relying on her Blue Book for information. She was planning to wait until the baby put on weight, then make her way back to her car that was a couple of hundred kilometres along the highway, and to drive home over a day or two depending on the weather. Her family wanted her to fly back earlier, but she preferred to stay and make sure the baby was OK and then drive home. She said she liked staying in the Step Down Unit, saying that it was a safe place for her and her baby, that it was clean and warm, with good meals and there were extended family members also staying in the unit at the same time. She felt supported and safe there. She worried that 'the baby might get sick' if she had to stay out in town camp.

Postscript. This region has since had an AMIC worker begin who helps encourage and support Aboriginal women to have adequate antenatal care to birth locally (if low risk). This is working very well and more women are having first trimester antenatal checks and gestational diabetes checks and are birthing locally.

Task 2.2: Providing a visual map of the actual journey across locations

Not done in this case study.

Task 2.3: Recognising the whole person experiencing the patient journey

The women's personal and cultural priorities and needs were recorded using Table 1.

Case Study C - Table 1: Dimensions of health

Dimension of health	Situ	ation
	Local community	City/regional hospital
Social and emotional wellbeing	Support of extended family and community	Is a long way from home with no escort to accompany her
Family and community commitments	Travelling to visit children who are staying with different relatives and then driving nearer home for birth Extended family members also staying in Step Down Unit	Transferred further away from family for birth
Personal, spiritual and cultural considerations	Lives with extended family and community in homelands	Disconnected from family, community and Country
Physical and biological	Fit and healthy pregnant woman, pregnant	Healthy pregnancy and labour

Task 2.4: Considering the underlying factors that affect access and quality of care

There were significant underlying factors impacting at different stages of the journey. Table 2 was

adapted to enable these to be highlighted when the woman is at home, in the regional city and the regional town where she stayed on her way to and from the regional city.

Case Study C - Table 2: Underlying factors

Underlying factor	Im	pact of location and access	5
Five divides	Local community	Regional city	Regional town
Rural and remote/city	Lives in very remote setting with local ACCHS services	Nearest rural hospital 1–2 days travel Nearest SA major regional hospital 3 days travel	Regional and rural town 3 days travel from home
Interactions with the health system	Local ACCHS with minimal services Staff speak first Aboriginal language	Local rural hospital requires antenatal contact which patient did not have/participate in, and so she was transferred to nearest regional hospital Birthed in two different regional hospitals in two states previously	A good halfway point to recover before driving home – warm, good food, safe, supported
Language and communication	Speaks Aboriginal English and Aboriginal language	Some communication/ language style difficulties	Can speak with family and staff easily
Financial resources	No or low cost to access	Has to travel vast distances with associated costs	No cost to patient
Cultural safety	Aboriginal specific	Mainstream services	Aboriginal specific Other extended family members staying there

Task 2.5: Bringing together multiple perspectives in chronological mapping

The perspectives of the woman and staff in various locations along her journey were brought together in Table 3, in which negative aspects are shown in italics. Following the entire journey in this way provides a clearer explanation of the whole journey and the woman's experiences in each location.

The baby had an uncomplicated delivery and postnatal period, and so a separate row was not required. If he had stayed in the nursery longer or was transferred to a metropolitan hospital, a separate row would have been included.

Case Study C - Table 3: Multiple perspectives

Perspective	Diagnosis/ referred to local health service	Trip to regional city	In hospital/regional centre	Discharge/transfer	Trip home	Follow-up
Patient's journey	Pregnant ? level of antenatal care	Private car to remote clinic Clinic car to local hospital Public bus to regional hospital	Stay in Step Down Unit until labour Transfer to hospital, birth, postnatal ward for 3 days, discharged with baby back to regional Step Down Unit	Transferred to local town Step Down Unit Staying there until baby gains weight Discharge letter sent direct to remote community	Patient will travel to her car that is being repaired and then drive 1–2 days home on remote roads alone No buses go to her home area	At local remote community with Remote Area Nurse
Family/carer			Says she didn't need carer but liked connecting with extended family staying in Step Down Unit	Daughters and family want her to go home	Family want her to fly home – but she prefers to drive	
Patient priorities and concerns		Seeking birthing in local town but is transferred on	This baby underweight compared to her other babies, so wanted more information, reassurance and support from midwives Kept in contact with family by phone Staff responded quicker to the white woman's bell, so she didn't ring the bell any more Some staff alright – yell out 'I will be there soon' Aboriginal staff good Staff put baby in nursery as asked so mum could have a good sleep – felt better then	Wants to be nearer home and family	Wants to pick up car from repair garage on way home	Does not know why she was transferred out to regional town for birthing
Health care priorities and concerns		Low-care facility and lack of antenatal care locally – cannot provide birthing service	Care for mother and child	No transfer or discharge letter – just Child and Youth Health blue book Local midwives helping with feeding and weight gain Step Down Unit a safe halfway point	Safe transfer of mother and baby	See Remote Area Nurse for checks
Service gaps and responses	Not adequate antenatal care to birth at local hospital, referred to regional hospital 7 hours away by bus	Had to catch a bus for 7 hours when 7 morths pregnant and ? early labour risk	Non-recognition or response to this woman's anxiety regarding her baby It is her third baby but the other two were 'normal' body weight	? who will track her trip home Maybe APPOs	Step Down Unit is good, clean, and can keep baby free from infection, drugs, flu until he is stronger Good food and showers	



Authors: Monica Lawrence and Janet Kelly

Who was involved in the mapping and education?

Monica Lawrence is a Registered Nurse who has worked clinically with Aboriginal people, predominantly in cardiac care, and is now involved in teaching a core Indigenous health topic to nursing and midwifery students, allied health and Master of Public Health students at Flinders University in South Australia. Monica invited Janet to present sessions with a focus on patient journeys to student midwives.

Janet Kelly, MTWT study leader, was involved in the original interview and mapping the journey, and in providing midwifery education at Flinders University. Janet is also a Registered Midwife who has worked closely with Aboriginal women in rural and remote and city women's health services for 20 years.

Monica was involved in the first version of the mapping tools in Stages 1 and 2 of the MTWT study as a member of the Project Management Group, and in Stage 3 as a research team member. Monica's earlier work on Aboriginal people's cardiac patient journeys was integral to the MTWT project.²

The focus of this case study

This case study presents two versions of midwifery education sessions that can be easily modified to include new or localised patient journeys. Considering patient journeys and care pathways from multiple perspectives and engaging in reflective practice and cultural safety underpins this education approach.

Session 1

Preparation

Prepare/map/obtain a case study to discuss. This could be a recent local case study or one from the MTWT project.

Prepare and bring the following items to the session: copies of the patient journey story, whiteboard markers, coloured sticky labels, butchers paper (if no whiteboard), and the roles of the different people involved in the patient journey written on badges, sticky labels or slips of paper.

An example of the various roles in different sites is listed in Case Study D – Figure 1.

M. Lawrence, Z. Dodd, S. Mohor, S. Dunn, C. de Crespigny, C. Power & L. MacKean 2009, Improving the Patient Journey: Achieving Positive Outcomes for Remote Aboriginal Cardiac Patients, Cooperative Research Centre for Aboriginal Health, Darwin.

Family	Home community	Regional city	Rural town
Woman	Aboriginal Health Worker	Midwife – antenatal	Community midwife
Baby	Registered Nurse in remote	Student nurse	Doctor
Partner	clinic	Midwife – labour ward	Step Down worker
Other children		Midwife – postnatal ward	PATS officer
Grandmother,		Nursery staff	Hostel staff
etc.		Midwife preparing discharge	
		Doctor	
		Other mum sharing room	
		Hostel staff	
		Bus driver	

Case Study D - Figure 1: Role examples

Education session plan

- 1. Introduce the session and explain that it will involve following a patient journey and considering the journey, communication and care implications from multiple perspectives.
- 2. Hand out role labels and three sets of coloured sticky notes to each participant.
- 3. Explain that while the exercise is taking place, people are to consider three things from the perspective of the role they have been given (mother, grandmother, doctor, midwife, bus driver etc.):
 - a. What are you thinking?
 - b. What do you need to know?
 - c. Who do you need to talk to?
- 4. Hand out copies of the patient journey story.
- 5. Invite participants to read the story aloud, one person and one paragraph at a time.

- 6. While this is being read, the facilitator draws the journey on a whiteboard (or butchers paper), showing clearly the different locations, services available and the person's journey between and through each of these.
- 7. At the end of the story, look at and discuss the visual mapping.
- 8. Invite participants to finish writing their sticky notes.
- 9. Invite each participant to come up to the board and put their sticky notes in the location in which they belong and speak about the three aspects – what they are thinking, what they need to know, and who they need to talk to.
- 10. Facilitator then brings the discussion together, inviting participants to reflect on the key findings and what they have learned personally and professionally through the exercise.
- 11. Each participant is then invited to consider how they can incorporate that new learning into their practice.

Session 2

Use either the narrative in Case Study C or a local narrative (from the local region or a recent patient journey). Extract Tasks 2.3, 2.4 and 2.5 (prompt questions and tables) from 'Section 2: How to Use the Tools and Why' of the Workbook to create a small education package.

Consider or discuss with the person organising or hosting the education session if there is a specific focus you/they would like to bring to the session. For example, there may be an emphasis on communication, cultural safety, discharge planning etc. Weave this focus into the education session. Provide copies of the relevant standards and invite participants to compare what happened in this journey with care standards and procedures. Identify key findings and strategies for action to address these.

Reflections on using these education packages

The first education session is very interactive, and each time we have used it students have become very engaged in the process. Identifying the different perspectives, experiences and needs enables participants to step out of their usual

positioning within the health system and consider how each individual interacts, the importance of clear communication, and the impact of clear or unclear communication for others along the health care journey. Many participants had 'light bulb moments' during this session. Identifying distances between locations and encouraging sharing of stories between participants assists in creating a greater understanding of the complexity and challenges within some of these health care journeys.

The second education session could be a followon session, or individual learning, focusing on a specific standard or procedure and enabling a more detailed analysis or recognition of important aspects. In one session cultural safety standards were used in response to a recent incident that had occurred.

Another option to develop education is to encourage students to work with a mother in the clinical practice and map her patient journey (with appropriate permissions).

Case Study E: Using the Tools as a Methodology for Honours Study

Authors: Lisa Catt and Janet Kelly

Who was involved in the mapping?

Lisa Catt is a midwife who has been working in a regional setting and recently conducted honours research about the experiences of Aboriginal women being transferred from a rural midwifery-led collaborative care model to a metropolitan tertiary obstetric model. Lisa works closely with Aboriginal Maternal Infant Care (AMIC) workers as part of the Aboriginal Family Birthing Project (AFBP) at the Murray Bridge hospital. She also works part-time in the Women's and Children's Hospital midwifery education team as an education facilitator for metropolitan AMIC students.

Lisa became involved in Stage 3 of the MTWT project when she was seeking to map the women's journey for her study.

The focus of this case study

This case study explored whether the mapping tools could be effectively used as a research methodology for an Honours study. Possible benefits of using patient journey mapping to create and analyse a person's journey story (narrative), as well as drawing themes from interview discussions generally (thematic analysis), were considered. Examples of the mapping and journey stories are not detailed here; rather, we suggest people obtain Lisa's honours thesis "The experience of Aboriginal women transferred from rural midwifery-led collaborative care model to metropolitain tertiary obstetric model – A Case Study" and/or contact Lisa directly to discuss.

Step 1: Preparing to map the patient journey

Lisa and Janet met to discuss patient journey mapping and whether the tools could be used for honours-level study, and how best to approach this. Careful consideration was given to ethics and to the extent to which each woman's story would be presented. Identifying or private aspects of stories were not included in the narrative or the tools, and each woman approved the final version of her journey mapping before the thesis was completed (member checking). Lisa was the midwife caring for the women, as well as the researcher. Only retrospective journeys were mapped (and therefore Lisa was no longer a significant care provider), and the invitations to participate were given via the AMIC workers, with assurances that participation or non-participation would not impact on present or future care.

The exact location of the study and each woman's home community are not identified. Any potentially identifying aspect was discussed in thematic analysis (which brought together all three women's experiences) rather than in individual journey stories. Lisa was very aware of the trust the women gave in becoming involved in this study and sought to honour this. Lisa also decided not to name the city hospitals; rather, the focus was on identifying gaps and working with staff and management to address them.

Step 2: Using the tools

Lisa conducted three interviews and analysed them for themes. She then used the mapping tools to map each journey story separately. The tools at the time consisted of the first three tables in the Workbook – Table 1: Dimensions of health, Table 2: Underlying factors, and Table 3: Multiple perspectives. Lisa used each table and

identified the need for prompt questions in order to understand what each table signified. She found that it worked best for her to use each interview to fill out the three tables and then write the narrative. The next step was to compare the findings of the thematic analysis and the mapping tools/narrative.

Lisa found that using both thematic analysis and journey mapping enabled different and similar issues to be identified. There is something very powerful about telling a person's journey story in the context in which it happened. The mapping tools also provide a succinct summary of the key aspects and gaps, providing a unique way of packaging and sharing the information with busy clinicians and support staff. Lisa drew the significant factors that occurred in each journey and identified possible actions for improved quality and continuity of care.

Four key themes arose.

- 1. Experiences safety, disappointment, depersonalisation, anxiety, loneliness and stress.
- 2. Support systems distance, transport, accommodation, finances and kinship.
- 3. Health systems cultural safety, clinical competency, biomedical care, institutional processes and coordination of services.
- 4. Communication reliability, respect and confidence.

Step 3: Taking action on the findings

Lisa listed seven key recommendations for action involving hospital staff, the AFBP, metropolitan hospital policies and procedures, and state health support of patient journeys and improved transfer of care.

On the final day of writing her thesis, Lisa attended a meeting in which the South Australian Women's and Children's Health Network committed to embed the AFBP within its health service irrespective of COAG funding. The network proposes to provide services to women who come from rural and remote areas so that they can be included in and supported by AFBP with an allocated AMIC worker as the primary care giver in a collaborative model.

Lisa's research was an effective means of developing evidence-based research regarding key issues and possible solutions. It also provides key journey stories that can be used for education of staff and students. It could have implications for quality improvement; if women's maternity journeys were mapped again in six and 12 months' time, the introduction of new policies and practices could be evaluated.

About the Authors

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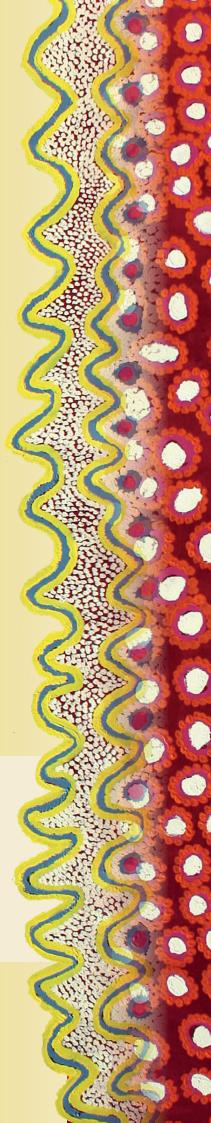
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